

ACQUISITION OPPORTUNITY

REF: 2663E Tube Bending and Manufacturer of Exhaust Systems

Location: Southern England (Freehold available or new lease)

Key Data

- Long established Professional Company with ISO 9001 Accreditation
- Manufacture of Original Equipment Exhaust Systems, components and prototypes
- Capabilities in multiple materials
- Substantial premises, exceptionally clean and spacious
- Broad customer base
- Well equipped and maintained workshop
- Ample scope for increased production and sales
- Combined office and workshop premises size 17,000 sq.ft.
Premises available freehold or leasehold (new lease to be negotiated)
- Staffing: 6 production staff, 2 directors, plus p/t Quality Manager

Financial Overview

Financial Year	31/3/2022 <i>(6 months to 30/9/21)</i>	31/3/2021	31/3/2020	31/3/2019
Turnover	440,024	845,891	1,105,489	1,185,702
Gross Profit	235,556	379,360	622,159	678,224
EBITDA	24,008	20,103	157,096	192,965
EBITDA inc. Directors	140,276	202,646	341,103	409,965
Net Assets (excluding Freehold Property)	528,947	514,129	515,002	497,563

Freehold Estimated Value is £2.2m. Offers are invited for the full 100% shareholding with or without the freehold. A new lease will be considered on negotiated terms.

NOTES: The particulars in this document are produced from information supplied by the vendor, are believed to be accurate, and are issued to interested parties solely as a general guide. All reasonable steps have been taken to avoid errors but Anderson Moore do not warrant any statements in this document, which are not an offer, or invitation or prospectus or invitation to contract or constitute any part of a contract that may arise from them. Interested parties should not place any reliance on this information, should undertake their own due diligence and seek independent advice from an authorised professional before making a commitment.

MONEY LAUNDERING REGULATIONS: Intending purchasers will be asked to produce identification documentation at a later stage and we would ask for your co-operation in order that there will be no delay in agreeing the sale.

**Ref 2663E: For further information please complete and return Non Disclosure Agreement
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